

Adjusted taxable income questionnaire

Taxpayer's name _____
 Tax file number _____
 Year ended _____
 Employer _____

1. What is the total of **your** adjusted taxable income ("ATI") for the financial year?

Component of ATI	Amount of expense
Taxable income _____	\$ _____
Adjusted fringe benefits _____	\$ _____
Tax-Free pensions or benefits ____	\$ _____
Target foreign income _____	\$ _____
Reportable superannuation contributions	\$ _____
Total net investment losses _____	\$ _____
less	
Child support payments _____	\$ _____
Your Adjusted taxable income	\$ _____

2. What is the total of **your spouse's** adjusted taxable income ("ATI") for the financial year?

Component of ATI	Amount of expense
Taxable income _____	\$ _____
Adjusted fringe benefits _____	\$ _____
Tax-Free pensions or benefits ____	\$ _____
Target foreign income _____	\$ _____
Reportable superannuation contributions	\$ _____
Total net investment losses _____	\$ _____
less	
Child support payments _____	\$ _____
Your spouse's Adjusted taxable income	\$ _____

3. What is the total of **your child-housekeeper's** adjusted taxable income ("ATI") for the financial year?

Component of ATI	Amount of expense
Taxable income _____	\$ _____
Adjusted fringe benefits _____	\$ _____
Tax-Free pensions or benefits _____	\$ _____
Target foreign income _____	\$ _____
Reportable superannuation contributions _____	\$ _____
Total net investment losses _____	\$ _____
less	
Child support payments _____	\$ _____
Child-housekeeper's ATI	\$ _____

Taxpayer's adjusted taxable income declaration

- A. *I confirm that above details provided on my adjusted taxable income are correct (as are the details regarding the adjusted taxable income of my spouse and other dependants), and I have the necessary records to verify the details provided; and*
- B. *My tax agent has explained to me the law as it relates to adjusted taxable income; and*
- C. *I understand that if I have any further queries it is my responsibility to raise them with my tax agent or request a Private Binding Ruling from the ATO.*

Signed

Dated